



Introduction

The Securities Group, LLC, dba Mammoth Research is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member firm of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). We are a broker-dealer and provide our clients with brokerage services. This document gives you a summary of the types of services we provide and how you pay for those services. Please ask us for more information. Brokerage and investment advisory services and fees differ, and it is important for the retail investor to understand the differences. Free and simple tools are available for you to research firms and financial professionals at www.investor.gov/CRS, a website maintained by the SEC. These tools can also provide you with educational materials about broker-dealers, investment advisers, and investors. Mammoth Research is affiliated with Mammoth Advisors LLC (Registered Investment Advisory Firm), Mammoth Scientific LLC (Exempt Reporting Advisor), and Vestia Personal Wealth Advisors LLC (Registered Investment Advisory Firm) via common control person.

What investment services and advice can you provide me?

We offer brokerage services to retail investors, which includes our making recommendations regarding the buying of unregistered securities (private placement securities). Those services may include the determination of suitability for investment in private placement securities, making investment recommendations consistent with your investment strategy and facilitating the execution and settlement of private placement transactions. We do not provide on-going monitoring of private placement securities. Additionally, our services are provided on a non-discretionary basis, and to this end, while we may recommend investments for you, the ultimate investment decision regarding the purchase of private placement securities will be yours. Our investment services cover a limited selection of private placement investments. Other firms could provide advice on a wider range of choices, some of which might have a lower cost. We generally require retail investors be "accredited investors" to purchase private placements through us, although in certain circumstances, non-accredited investors may be able to purchase private placements through us. We do not open brokerage accounts as is generally understood in the securities industry. However, we refer to "accounts" as your relationship with the Firm. Because we don't open accounts, there are no account opening minimums, but issuers may impose minimum investments in private placement transactions.

Conversation Starters –

Ask your financial professional:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

Additional Information. For additional information on our brokerage activities please see your respective private placement offering memorandum, subscription agreement or other applicable documents, or information regarding us on our website: www.thesecuritiesgroup.com. You can also contact us about our services at (800) 618 – 2299.

What fees will I pay?

Principal Fees and Costs. If you invest in a private placement security through us, we will be paid a transaction-based fee, either as a commission or as a placement fee out of the proceeds of the offering. While our fees vary, they are not negotiable, as they are generally set by the issuer of the respective private placement security. Thus, the amount we will be paid or allocated will depend on the compensation negotiated between the issuer of the private placement securities and us. Ultimately, the more transactions in your account, the more fees that may be allocated to your purchase. We therefore have an incentive to encourage you to invest in transactions.

Other Fees and Costs. Private placement investments may impose additional fees. You should review the related offering documentation for any private placement security investment you acquire for additional information on fees and costs related to those private placement securities.



Additional Information. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Please see the respective private placement offering memorandum, subscription agreement, and other applicable documents for additional information regarding our fees and costs.

Conversation Starters –

Ask your financial professional and start a conversation about the impact of fees and costs on investments:

- Help me understand how these fees and costs affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does the Firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and investment advice we provide you. Here are some examples to help you understand what this means:

We receive payments from the sponsors and issuers of private placement securities (or their affiliates) when we recommend or sell private placement securities. As such, we have an incentive to recommend that you invest the private placement securities of third parties that pay us over products of third parties that do not pay us or pay us less. Additionally, when you invest in a private placement security, the issuer, the dealer, and other related entities could be under common

ownership and or management as Mammoth. As such, we have an incentive to recommend that you invest in these private placement securities over third-party products.

Additional Information. For additional information, please see your respective private placement offering memorandum, subscription agreement, and other applicable documents.

Conversation Starters –

Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professional's compensation is primarily based upon a portion of the placement fee paid to us as a result of your purchase of private placement securities. As a result, your financial professional has a financial incentive to sell private placement securities to you.

Do you or your financial professionals have legal or disciplinary history?

Yes. Please visit [BrokerCheck](#) for a free and simple tool to research the background and experience of the Firm and our financial professionals.

Conversation Starters –

Ask your financial professional:

- As a financial professional, do you have any disciplinary history? If so, for what type of conduct?

Do you or your financial professionals have legal or disciplinary history?

For additional information regarding our services, please see your respective private placement offering memorandum, subscription agreement, and other applicable documents, or if you would like additional, up-to-date information or a copy of this disclosure, please contact us at hello@mammothresearch.com or at (800) 618 – 2299.

Conversation Starters –

Ask your financial professional:

- Who is my primary contact person? Is he or she a representative of an investment advise or a broker-dealer? Whom can I talk to if I have concerns about how this person is treating me?